



**Delivered by Email To:** All known Affected Persons of Consolidated Infrastructure Group Limited  
(in business rescue)  
Companies and Intellectual Property Commission

**Displayed:** Registered business address and principal place business of the Company and  
anywhere where employees are employed

**Published:** On the website maintained by the Company and accessible to Affected  
Persons; and  
In summary, by way of an announcement on the Stock Exchange News  
Service of the JSE Limited (SENS)

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5 May 2021

**NOTICE TO AFFECTED PERSONS OF CONSOLIDATED INFRASTRUCTURE GROUP LIMITED  
LIMITED (IN BUSINESS RESCUE) ("COMPANY") REGARDING THE OUTCOME OF THE VOTE ON  
THE BUSINESS RESCUE PLAN OF THE COMPANY.**

1. Capitalised words not otherwise defined in this notice shall have the meaning ascribed to them in the business rescue plan published on 19 April 2021 ("**Plan**").
2. We hereby give notice to all known Affected Persons of the Company of the outcome of the vote cast on the Plan, that was put to a vote at the virtual meeting of Affected Persons on Friday 30 April 2021 at 10h00 ("**Meeting**").
3. The BRPs permitted voting by proxy at the Meeting and provided Affected Persons with proxy forms, prior to the Meeting. Due to the virtual nature of the Meeting, Creditors and any other holders of a voting interest, could also submit their votes by typing their vote in the digital chat box available for the purposes of live written submissions during the Meeting or alternatively, could submit their votes to the BRPs by email, to the Company's business rescue email address: [business.rescue@ciglimited.com](mailto:business.rescue@ciglimited.com), by 17h00 on Monday, 3 May 2021 (provided they were present at the Meeting).



4. For the Plan to be approved and binding on the Company, it must be supported by the holders of more than 75% of the total Creditors' voting interests that were voted and the votes in support of the proposed plan must include at least 50% of the independent creditors voting interests, if any, that were voted.
5. Votes were cast by all Creditors and any other holders of a voting interest, present and voting at the Meeting and of the votes cast:
  - 5.1. **100.00% voted in favour** of the Plan;
  - 5.2. **0.00% voted against** the Plan; and
  - 5.3. **0.00% abstained from voting** on the Plan.
6. Of the votes cast in support of the Plan by the independent creditors with voting interests:
  - 6.1. **100.00%** of the independent creditors **voted in favour** of the Plan;
  - 6.2. **0.00%** of the independent creditors **voted against** the Plan; and
  - 6.3. **0.00%** of the independent creditors **abstained from voting** on the Plan.
7. Approximately **90%** of the Company's Creditors cast their votes by proxy, at the Meeting or by email.
8. Based on the above, the Plan has been approved with an overwhelming majority of support and has therefore been adopted.
9. Affected Persons are reminded that in terms of section 152(4) of the Companies Act 71 of 2008, a business rescue plan that has been adopted is binding on the company, and on each of the creditors of the company and every holder of the company's securities, whether or not such a person –
  - 9.1. was present at the meeting;
  - 9.2. voted in favour of adoption of the plan; or
  - 9.3. in the case of creditors, had proven their claims against the company
10. Accordingly, **the adopted Plan is final and binding on the Company and on all Affected Persons.**



11. The Plan has been distributed to all known Affected Persons and is available on the Company's website at: [www.ciglimited.co.za](http://www.ciglimited.co.za), under the "Business Rescue" tab.
12. Affected Persons are reminded that all notices circulated to Affected Persons, to date, regarding the business rescue proceedings of the Company, have been published on the Company's website at: [www.ciglimited.co.za](http://www.ciglimited.co.za), under the "Business Rescue" tab.
13. If you have any requests or queries, they may be directed to the business rescue team at: [business.rescue@ciglimited.com](mailto:business.rescue@ciglimited.com).

Yours faithfully,

A handwritten signature in black ink, appearing to be 'PF van den Steen', written over a horizontal line.

**PF van den Steen**  
**Business Rescue Practitioner**  
**Consolidated Infrastructure Group Limited**  
**(in business rescue)**

A handwritten signature in black ink, appearing to be 'MDT Liebenberg', written over a horizontal line.

**MDT Liebenberg**  
**Business Rescue Practitioner**  
**Consolidated Infrastructure Group Limited**  
**(in business rescue)**