



Attention:

Affected Persons of Consolidated Infrastructure Group Limited (In Business Rescue)

Delivered by Email to all creditors and employees

Displayed at the Principal Place Business of the Company

Published, after distribution, on:

- The Website Maintained by the Company
- Stock Exchange News Service (SENS)

27 November 2020

EXTENSION OF THE PUBLICATION DATE OF THE BUSINESS RESCUE PLAN OF CONSOLIDATED INFRASTRUCTURE GROUP LIMITED

1. In terms of section 150(5) of the Companies Act 71 of 2008 ("**Companies Act**"), the business rescue plan of Consolidated Infrastructure Group Limited (in business rescue) ("**the Company**") should be published within 25 business days after the appointment of the business rescue practitioners, unless extended by such longer period as may be allowed by the holders of a majority of the creditors' voting interests.
2. In this regard, notice is hereby given that at the first meeting of the Company's creditors that was convened and held in terms of section 147 of the Companies Act on 23 November 2020, the requisite majority of creditors supported an extension of the date for the publication of the plan from **17 December 2020 to 19 April 2021**.
3. Affected persons are also encouraged to keep abreast of the notices and other documents that are continuously published under the business rescue section on the Company's website at: <https://www.ciglimited.co.za/business-rescue/>.

Yours Sincerely,

PF VAN DEN STEEN

JOINT BUSINESS RESCUE PRACTITIONERS OF CONSOLIDATED INFRASTRUCTURE GROUP LIMITED (in business rescue)

MDT LIEBENBERG