



**Consolidated
Infrastructure
Group Limited**

Attention:

Employees of Consolidated Infrastructure Group Limited (In Business Rescue)

Delivered By Email

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
 - Published on the Website maintained by the Company and accessible to Affected Persons
-

17 November 2020

NOTICE TO EMPLOYEES REGARDING THE FIRST MEETING OF EMPLOYEES IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF CONSOLIDATED INFRASTRUCTURE GROUP LIMITED (IN BUSINESS RESCUE) IN TERMS OF SECTION 148(1) OF THE COMPANIES ACT 71 OF 2008.

1. As you are aware from the previous correspondence sent to Affected Persons of Consolidated Infrastructure Group Limited ("**the Company**"), the Company was placed in business rescue on 09 November 2020 and Petrus (Peter) Francois van den Steen and Martin Du Toit Liebenberg were appointed as the joint business rescue practitioners ("**BRPs**") of the Company.
2. Due to the ongoing COVID-19 Pandemic and the risks associated with the convening of large gatherings, the BRPs have determined that the First Meeting of Employees in respect of the Business Rescue Proceedings of the Company should be convened virtually and not in person at a specified venue.
3. In accordance with section 148(1) and (2) of the Companies Act 71 of 2008 ("**Companies Act**") notice is hereby given to all employees of the Company and any employee representatives of the Company, including trade unions, that a first meeting of employees in respect of the business rescue proceedings of the Company will be convened as a Virtual Live Event Meeting at the date and time set out below –

Physical Address: First Floor, 30 Melrose Blvd. Melrose Arch. 2196
Postal Address: PO Box 651455, Benmore, 2010 Tel: +27 11 280 4040 Fax: +27 86 748 9169
Company Reg No: 2007/004935/06 VAT No: 4180240477

Executive Directors: R Gamsu (CEO), C Teixeira (CFO)
Independent Non-executive Directors: Trent Hudson, Judy Nwokedi, Roger Hogarth

Non-executive Director: Sean Melnick
Company Secretary: CIS Company Secretaries (Pty) Ltd



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Date: Monday 23rd November 2020

Time: 11:00 – 12:30

Meeting Type: Virtual

4. The Virtual MS Teams Live Event can be accessed via clicking the link below:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_NzljYWJmMDgtZGI1Ny00YjU5LTk3ZWQtZWUwMzlmMTMmZDE3%40thread.v2/0?context=%7b%22Tid%22%3a%22a0f922e9-ca84-4924-856c-f0a8b8042a68%22%2c%22Oid%22%3a%22b99babfd-90b3-426d-a770-49664fc80364%22%2c%22IsBroadcastMeeting%22%3a%22true%7d

5. In accordance with the provisions of section 148(2) of the Companies Act, we enclose herewith the agenda for the meeting.

6. We will continue to keep you informed of any and all developments in respect of this Business Rescue.

7. If you have any requests or queries, they may be directed to the Business Rescue Team at: business.rescue@ciglimited.com.

Yours faithfully,

PETER VAN DEN STEEN

MARTIN LIEBENBERG

**JOINT BUSINESS RESCUE PRACTITIONERS OF CONSOLIDATED
INFRASTRUCTURE GROUP LIMITED (IN BUSINESS RESCUE)**



**Consolidated
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**AGENDA FOR THE FIRST MEETING OF EMPLOYEES OF CONSOLIDATED
INFRASTRUCTURE GROUP LIMITED (IN BUSINESS RESCUE)**

- Welcome
- Overview of Business Rescue
- Statement by the Business Rescue Practitioners about the Reasonable Prospects of Rescuing the Company
- Claims and Claim Forms
- Employees Committee
- Consent For Extension in terms of section 150(5)(b) of the Companies Act 71 of 2008
- Question and Answer Session
- Meeting closure