

Attention:

**Creditors of Consolidated Infrastructure Group Limited (In Business Rescue)**

**Delivered By Email**

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- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website maintained by the Company and accessible to Affected Persons

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17 November 2020

**NOTICE TO CREDITORS REGARDING THE FIRST MEETING OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF CONSOLIDATED INFRASTRUCTURE GROUP LIMITED (IN BUSINESS RESCUE) IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT 71 OF 2008.**

1. As you are aware from the previous correspondence sent to Affected Persons of Consolidated Infrastructure Group Limited ("**the Company**"), the Company was placed in business rescue on 09 November 2020 and Petrus (Peter) Francois van den Steen and Martin Du Toit Liebenberg were appointed as the joint business rescue practitioners ("**BRPs**") of the Company.
2. Due to the ongoing COVID-19 Pandemic, the number of Creditors of the Company and the risks associated with the convening of large gatherings, the BRPs have determined that the First Meeting of Creditors in respect of the Business Rescue Proceedings of the Company should be convened virtually and not in person at a specified venue.
3. In accordance with section 147(2) of the Companies Act 71 of 2008 ("**Companies Act**") notice is hereby given to all creditors, that the first meeting of Creditors in

respect of the business rescue proceedings of the Company will be convened as a Virtual Live Event Meeting at the date and time set out below –

**Date: Monday 23<sup>rd</sup> November 2020**  
**Time: 13:00 – 14:30**  
**Meeting Type: Virtual**

4. The Virtual MS Teams Live Event can be accessed via clicking the link below:

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_MGJiODEwOTUtOWZlOS00ZDVlWlYnNjItZjgwNjNhYjZiYzBl%40thread.v2/0?context=%7b%22Tid%22%3a%22a0f922e9-ca84-4924-856c-f0a8b8042a68%22%2c%22Oid%22%3a%22b99babfd-90b3-426d-a770-49664fc80364%22%2c%22IsBroadcastMeeting%22%3a%22true%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_MGJiODEwOTUtOWZlOS00ZDVlWlYnNjItZjgwNjNhYjZiYzBl%40thread.v2/0?context=%7b%22Tid%22%3a%22a0f922e9-ca84-4924-856c-f0a8b8042a68%22%2c%22Oid%22%3a%22b99babfd-90b3-426d-a770-49664fc80364%22%2c%22IsBroadcastMeeting%22%3a%22true%7d)

5. In accordance with the provisions of section 147(2) of the Companies Act, we enclose herewith the agenda for the meeting.
6. Creditors are hereby advised that they will be required to submit their pre-commencement of Business Rescue claims to the BRPs. A Consolidated Infrastructure Group Limited claim form is enclosed with this notice and will also be made available for download on the Company's website at <https://www.ciqlimited.co.za/>.
7. All claims must be submitted via the Consolidated Infrastructure Group Limited claim form, sent via email, to [business.rescue@ciqlimited.com](mailto:business.rescue@ciqlimited.com). Further instructions on how to submit your claims are provided with the Company claim form. Additionally, the claim form and instructions will be made available on the Company's website, under the Business Rescue tab at: <https://www.ciqlimited.co.za/>.
8. You will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you.



**Consolidated  
Infrastructure  
Group Limited**

9. Although you have been invited to this meeting, nothing in this letter shall be construed to be an admission of your status as a creditor of the Company, which status will be determined by the BRPs in the course of the business rescue proceedings.

10. If you have any requests or queries, they may be directed to the Business Rescue Team at: [business.rescue@ciglimited.com](mailto:business.rescue@ciglimited.com).

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Peter van den Steen', written over a horizontal line.

**PETER VAN DEN STEEN**

A handwritten signature in black ink, appearing to read 'Martin Liebenberg', written over a horizontal line.

**MARTIN LIEBENBERG**

**JOINT BUSINESS RESCUE PRACTITIONERS OF CONSOLIDATED  
INFRASTRUCTURE GROUP LIMITED (IN BUSINESS RESCUE)**



**Consolidated  
Infrastructure  
Group Limited**

**AGENDA FOR THE FIRST MEETING OF CREDITORS OF CONSOLIDATED  
INFRASTRUCTURE GROUP LIMITED (IN BUSINESS RESCUE)**

- Welcome
- Overview of Business Rescue
- Statement by the Business Rescue Practitioners about the Reasonable Prospects of Rescuing the Company
- Claims and Claim Forms
- Creditors Committee
- Consent For Extension in terms of section 150(5)(b) of the Companies Act 71 of 2008
- Question and Answer Session
- Meeting closure