



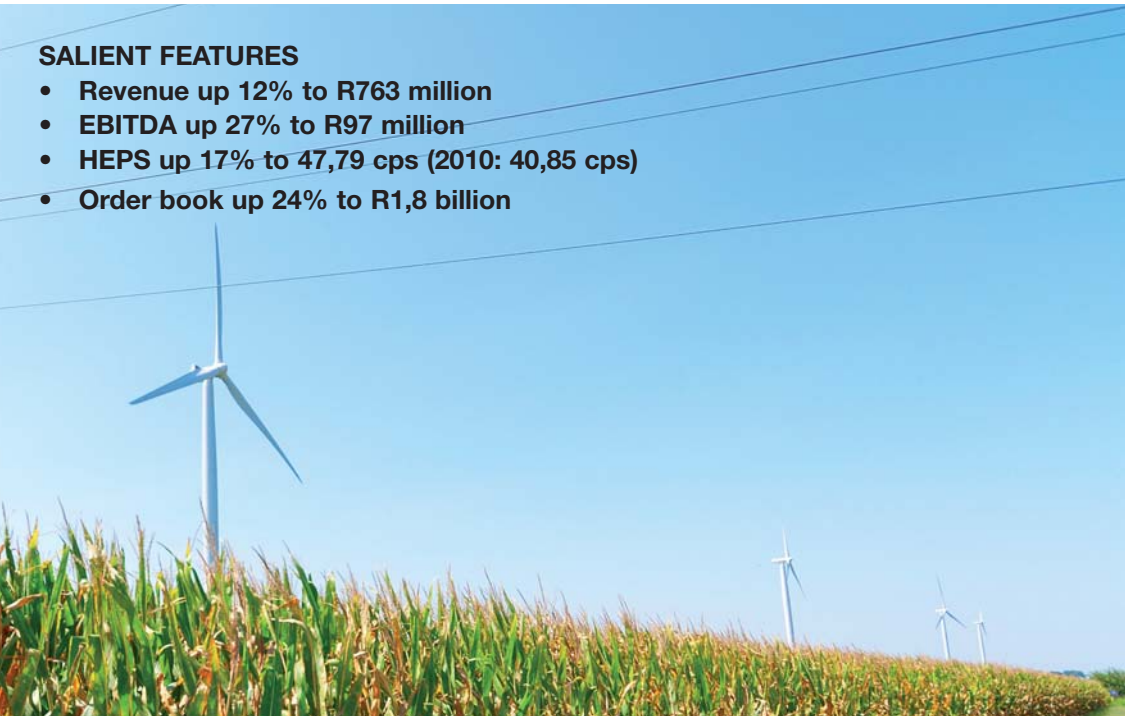
**Consolidated
Infrastructure
Group Limited**

CONSOLIDATED INFRASTRUCTURE UNAUDITED RESULTS

for the six months ended 29 February 2012

SALIENT FEATURES

- **Revenue up 12% to R763 million**
- **EBITDA up 27% to R97 million**
- **HEPS up 17% to 47,79 cps (2010: 40,85 cps)**
- **Order book up 24% to R1,8 billion**



Consolidated Infrastructure Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 2007/004935/06)

Share code: CIL ISIN: ZAE000153888

("Consolidated Infrastructure" or "CIG" or "the Group")